

VEGA DAILY

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June 16, 2025

VITAMIN

01

The vitamin market showed a weak trend, with customers mostly making spot purchases. BASF announced the lifting of force majeure for Vitamin A 500, effective from June 12, 2025. It is worth noting that other nutritional ingredients are still under force majeure, with no clear timeline for recovery. Vitamin C manufacturers have suspended quotations, with prices previously at the bottom range. Market attention has increased.

AMINO ACID

02

Valine prices strengthened last week, with quotations rising to USD 1.68–1.74/kg and increased inquiries. Tryptophan saw limited demand despite higher offers, keeping the market stable. Isoleucine and Arginine remained steady, with users purchasing based on actual needs.

API

03

Veterinary APIs remained mostly stable last week. Oxytetracycline HCl faced tight supply and suspended quotations due to raw material issues. Doxycycline prices continued rising on reduced capacity. Tylosin Tartrate and Tilmicosin Phosphate prices held firm amid short supply. Amoxicillin and Florfenicol saw slight fluctuations due to competition.

FOOD ADDITIVE

04

Last week, in the food additive sector, sucralose prices remained stable at USD 24.93–26.17/kg, with an upward trend expected. Prices for Acesulfame-K and Aspartame remained stable, and shipments were normal. In the area of nutritional fortifiers, creatine monohydrate deliveries have been scheduled through late June.

L-carnitine products continued to show an upward price trend. For taurine, market inquiries and purchasing activity remained high. Major factories have announced maintenance and production suspension plans, tightening supply and pushing prices higher.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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